PLEASE STAPLE THE CHEQUE / BANK DRAFT /BANK GUARANTEE AND THE CONFIRMATION BY THE TRUSTEES HERE - (ONLY FOR THE USE BY UNIT TRUSTS)

APPLICATION FORM – UNIT TRUST

Growth or balanced Unit Trusts operated by Managing Companies licensed by the Securities and Exchange Commission of Sri Lanka (SEC) to operate such Unit Trusts, where such Unit Trust comprises of not less than 500 unit holders resident in Sri Lanka who together hold at least 50% of that fund are eligible to apply under this Application Form [Ref: SEC/LEG/11/03/36 and CSE Listing Rule 2.1.1 (g)(ii)(b)] Please follow the instructions given on the reverse and use CAPITAL LETTERS



FOR OFFICE USE ONLY										
Bank Serial No.		Master Serial No.								
Issue Opening Date		17	12	2025						
Issue Closing Date		07	01	2026						
Earliest Closing date		17	12	2025						
Date		DD	MM	2025						



Address

Telephone No

Registration No. (if applicable only) CDS Identification No. (CDS ID) **Authorised Signatory**

WealthTrust Securities Limited INITIAL PUBLIC OFFERING

A primary dealer authorized by the Central Bank of Sri Lanka and Incorporated in Sri Lanka as a Limited Company on 01st February 2010 under the provisions of Companies Act No. 7 of 2007 Registration Number PB3796

AN INVITATION TO INVEST IN THE INITIAL PUBLIC OFFERING OF WEALTHTRUST SECURITIES LIMITED VIA AN OFFER FOR SUBSCRIPTION OF 71,548,244 NEW ORDINARY SHARES AT THE SHARE OFFER PRICE OF LKR 7.0/- PER SHARE, PAYABLE IN FULL ON APPLICATION.

(Please refer the Prospectus as to the Number of Shares reserved to be allotted to Retail Individual Investors/Non-Retail Investors/Unit Trust Investor/ Employees and Directors categories)

To: The Directors - WealthTrust Securities Limited

We, the undersigned, hereby apply for and request you to allot to us the number of Ordinary Voting Shares stated below on the above offer. The amount payable on application is remitted herewith. We hereby agree to accept the Shares applied for, or such smaller number as may be allotted to us, subject to the terms and conditions contained in the Prospectus dated 20TH November 2025, and the Articles of Association of WealthTrust Securities Limited (the Company). We authorise you to procure our name to be placed on the Register of Members of the Company for such number of shares that may be allocated on the basis of acceptance by the Company.

An Applicant SHOULD NOT submit any other or more applications in their name or jointly or through a Margin Provider via the CDS web portal or mobile app or physically once an application under their CDS number has been made. Please note that all applications of an applicant with multiple applications will be rejected. Applicant/s should indicate the Applicants CDS Account

Number. Applications when the Offer is oversubscribed Member / Trading Member had been be downloaded from the CDS Acco	ed) and/or wl per of the CSE on the Apple A	nich indicate an or any Custodi pp Store (For A	incorrect CD: an Bank. Plea pple IOS Use	S Accou se refe rs) or th	int No. shall be r the Prospect ne Google Play	e rejected. tus for deta y Store (For	If you winds. You can Google A	sh to op an also d Android	en a CD: open a C Users).	S Accou DS acco Please	nt you ount thr refer th	may do : ough the e Prosp	so prior t e 'CSE M ectus for	o makin obile Ap details	g the Ap p'. The C The allo	plication SE mobile tted shar	through applicates es woul	ation		
CDS Account Number inc the trustee confirming th				•					• •									•		
NUMBER OF SHARES (MINIMUM 100 AND MULTIPLES OF 100 THEREAFTER)					PRICE (LK	R)	TOTAL AMOUNT TO BE PAID (LKR) (Minimum Amount of LKR 700)													
	,	,	0	0	7.0		,			,			,			0 .	0	0		
CDS ACCOUNT NO.													_			-				
(PLEASE TICK (✓) AS APPL		ECIFIC INSTRUCTION	ONS ARE NOT IN	IDICATE	D BY TICK (√) TH	IE SHARES W	LL BE DEPO	OSITED TO	O THE TRA	ADING BA	ALANCE	ACCOUNT	•							
DO NOT DI LOCKED BA DEPOSIT th	EPOSIT the Sh ALANCE – ne Shares to n	nares to my "loo ny "locked" bal t be visible to t	ance of the C	DS acco	ount mentione			nd that t	the Shar	es in th	e 'locke	ed' balar	ice WOU	LD NOT	BE AVAII	ABLE FO	R TRADI	ING		
Mode of Payment (Please tick (✔) as appropriate). PLEASE REFER INSTRUCTIONS OVER LEAF "MODE OF PAYMENT" FOR PAYMENTS IN RESPEC Cheque NAME OF BANK NAME OF BRANCH									T OF APE	APPLICATIONS OF A VALUE ABOVEAND INCLUSIVE OF LKR 100,000,000/- CHEQUE/BANK DRAFT/BANK GUARANTEE/RTGS NUMBER										
Cheque Bank Draft Bank Guarantee RTGS Transfer *	Bank Draft Bank Guarantee				Traile of Bloader															
REFUND PAYMENT INST	TRUCTIONS - Re		Please tick (✔) a	s approp	riate DIREC	T TRANSFER	VIA SLIPS		CHEQU CDS AC		Y ORDIN	ARY MAI	L TO THE /	ADDRESS	RELEVANT	TO THE AI	BOVE			
DETAILS FOR DIRECT TR *Please provide accuration Non-resident investors	ANSFER THROU te information t	to avoid delays in	receipt of refun	d payme	ents. Consult you	ur bank brand	ch manage	regardir	DETAILS I	MUST BE ount det	ails if in		hich the	applicatio	n is made.					
Bank C	ode		Branch Code							Ad	count N	umber								
		-			-															
Name & Address of the														Sign	ature of I	Margin P	rovider			
DECLARATION UNDER	FOREIGN EX	CHANGE ACT N	O. 12 OF 2017	7																
Applicants must tick		ts of Sri Lanka ove applicant, here	by declare that	we are r	esidents of Sri La	anka and we a	are not acti	ng as nor	ninee(s) c	of any per	rson(s) re	esident ou	itside Sri L	anka.						
(√) one box only	We, the abo	idents of Sri Lanka ove applicant, here orized Dealers) Reg	by declare that													Exchange	Carried			
Name of Unit Trust																				

INSTRUCTIONS

A. Application Form

- Applicants applying should submit only the Yellow Coloured Application Forms to the Financial Advisors and Managers to the Issue, to ASIA SECURITIES ADVISORS (PRIVATE) LIMITED, 4TH
 FLOOR, LEE HEDGES TOWER, 349, GALLE ROAD, COLOMBO 03. If an eligible Unit Trust does not use the prescribed form / Yellow Form and they do not submit their application via the
 Managers with the corresponding confirmation from the Trustee, they will not be considered under this category for allotment.
- 2. Only one Application should be made by an Applicant under Unit Trust Category. An applicant SHOULD NOT submit another application in their name or jointly or through a Margin Provider via the mobile app or physically. If an Applicant has forwarded more than one Application Form, it will be construed as multiple Applications and will be rejected. An Applicant who has made an Application under a Margin Trading Account should not apply on a separate Application Form. Such Applications will also be construed as multiple Applications and will be rejected.
- 3. Applications under the Unit Trust Category should include a confirmation by the trustee confirming that such unit trust is in conformity with the criteria defined by the SEC Directive dated June 6, 2011 (Ref: SEC/LEG/11/06/01) and CSE Listing Rule 2.1.1 (g) (I) (ii) (b).
- 4. The Application should be made for a minimum of One Hundred (100) shares or in multiples of one hundred (100) shares thereafter. ANY APPLICATION MADE FOR LESS THAN ONE HUNDRED (100) SHARES OR FOR A NUMBER WHICH IS NOT A MULTIPLE OF ONE HUNDRED (100) SHARES WILL BE REJECTED.
- 5. In the case of Applications made under Power of Attorney (POA), a copy of the said POA certified by a Notary Public should accompany such Applications to be lodged with the Registrars to the Issue. The original POA should not be attached.
- 6. Applicants, who wish to apply through their Margin Trading Account, should submit the Application Form in the name of the "Margin Provider/Applicant's Name" signed by the margin provider. The Applicant should state the relevant CDS Account number relating to the Margin Trading Account in the space provided for the CDS Account number in the Application Form. A photocopy of the Margin Trading Agreement must be submitted along with the Application. Please note that the margin provider can apply under its own name and such Applications will not be construed as multiple Applications.
- 7. In the event a particular section in this Form is not applicable, please write "N/A" in the relevant section.
- 8. Information such as Name/Address will be downloaded from the CDS and therefore in the event of any discrepancy in the information between the CDS and the information in the Application, the information downloaded from the CDS shall prevail.

As per the Directive of the Securities and Exchange Commission made under Circular No. 08/2010 dated November 22, 2010 and Circular No. 13/2010 issued by the Central Depository System (Private) Limited dated November 30, 2010, all Shares shall be directly uploaded to the CDS and all Applicants should indicate their CDS account number. Applicants who do not have a CDS account are advised to open a CDS account prior to making the Application, in order to facilitate the uploading of allotted Shares to the CDS. UPON THE ALLOTMENT OF SHARES UNDER THIS ISSUE, THE ALLOTTED SHARES WILL BE CREDITED TO THE APPLICANT'S CDS ACCOUNT SO INDICATED. PLEASE NOTE THAT SHARE CERTIFICATES SHALL NOT BE ISSUED. APPLICATIONS WHICH DO NOT CARRY THE CDS ACCOUNT NUMBER, OR WHICH INDICATE AN INACCURATE/INCORRECT CDS ACCOUNT NUMBER, SHALL BE REJECTED AND NO ALLOTMENT WILL BE MADE. You can open a CDS A/C through any Member/Trading Member of the CSE as set out in Annexure 6 or through any Custodian Banks set out in Annexure 7 of this Prospectus. You can also open a CDS account through the 'CSE Mobile App'. The CSE mobile application can be downloaded from the Apple App Store (For Apple IOS Users) or the Google Play Store (For Google Android Users). Please refer the Prospectus for details.

If the Applicant has not specified that his/her Shares be deposited to his/her 'locked' balance, please note that the said Shares would be deposited to the Applicant's 'trading' balance. In order to preserve the confidentiality of shareholder information and to ensure that securities are not made available for trading for those shareholders who do not want to trade the securities, the CDS would provide a mechanism where securities can be "locked" in the CDS account. The CDS would maintain two balances for each CDS account, namely a trading balance and a locked balance. The trading balance would be visible to the CDS participant and all dealings and trading would be permitted on the said trading balance, as done presently. The locked balance will not be visible to the CDS participant and all dealings on such locked balance would be suspended thereby maintaining the confidentiality of the information and also safeguarding the account holder from an unauthorized sale by a broker.

B. Mode of Payment

Payment should be made separately in respect of each Application by way of a Cheque, Bank Draft or Bank Guarantee in the Name of "WEALTHTRUST SECURITIES LIMITED IPO" or through a RTGS Transfer (only permitted for Applications for values above LKR 100,000,000/-) made to the credit of the bank account number 0009 1100 1068 bearing the name "WEALTHTRUST SECURITIES LIMITED IPO" at Sampath Bank PLC – Navam Mawatha Branch (Bank Code: 7278, Branch Code: 009) with value on the Issue Opening Date. Other methods of online payments are NOT PERMITTED and will be rejected. Cheques and Bank Drafts to be crossed 'Account Payee Only'. Each Application Form should be accompanied by only one Cheque or Bank Draft or Bank Guarantee and should be issued for the Full Amount indicated in the Application Form. Bank guarantees should be valid up to one (01) month from the date of issue. Cheques must be honoured on the first presentation to the bank for the application to be valid. Applications supported by cheques which are not honoured on the first presentation will be rejected. An Application Form accompanied by two or more Cheques or Bank Drafts or Bank Guarantees will be rejected.

Payment for Applications for values below Rupees One Hundred Million (LKR 100,000,000/-) could be supported by only one cheque or bank draft or bank guarantee. An Application Form accompanied by two or more cheques, bank drafts or bank guarantees will be rejected at the outset. Any Applications with two or more cheques, bank drafts or bank guarantees will be rejected in the event the value of such Application is below Rupees One Hundred Million (LKR 100,000,000/-).

Payments for Applications for values above and inclusive of Rupees One Hundred Million (LKR 100,000,000/-) will be permitted to submit multiple Bank guarantees issued by Licensed Commercial Banks in Sri Lanka, multiple bank drafts/cheques drawn upon any Licensed Commercial Bank operating in Sri Lanka, or a single RTGS transfer directed through any licensed commercial bank operating in Sri Lanka, each of which should be for values on the date of opening of the Issue. Such Applicants are required to attach a list to the Application Form giving details of such payment, such as; (1) Name of Bank, (2) Name of Branch, (3) Bank Draft No. / Bank Guarantee No.

Non-Resident Applicants shall make their payments through IIA (please refer the Prospectus for details). Cheques or Bank Drafts or Bank Guarantee or RTGS transfers should be endorsed by the issuing custodian bank, to the effect that, arrangements have been made to facilitate such payment to be made against funds available in the Applicant's IIA account. The endorsement must be clearly indicated on the cheque or bank draft or the bank guarantee. Alternatively, a document detailing the endorsement could be submitted along with the payment and Application. Applications with no endorsement by the bank will be rejected.

C. Refunds on Applications

Where an application is accepted only in part, the balance of the monies received on application will be refunded. Refunds on shares that have not been allotted or for applications that have been fully rejected, will be refunded on or before the expiry of eight (08) market days from the closure date (excluding the closure date) as required by the CSE Listing Rules. If the Applicant has provided accurate and complete details of his bank account in the Application, the Bankers to the Issue will make refund payments up to and inclusive of Sri Lanka Rupees Five Million (LKR 5,000,000/-) to the bank account specified by the Applicant, through SLIPS and a payment advice will be sent. In the event of refunds over Rupees Five Million (LKR 5,000,000/-), if the Applicant has provided accurate and complete details of his bank account in the Application, refunds will be made via RTGS. In the event the Applicant has not provided accurate and correct details of his bank account in the Application or if the Applicant has not provided details of the bank account in the Application Form, the bank will make such refund payment to the Applicant by way of a cheque crossed "Account Payee only" and sent by post at the risk of the Applicant. Refunds for non-resident applicants would be made through the same IIA account used for the payment of shares (Non-resident investors are advised to include their valid and accurate details of the IIA in order to forward the refund to IIA through which the application is made).

D. Forwarding Completed Application Form

Applicants should submit their duly completed Application Forms together with the remittance for the full amount payable (cheque or bank draft or bank guarantee only), enclosed in a sealed envelope addressed to **Asia Securities Advisors (Private) Limited 4th Floor, Lee Hedges Tower, 349, Galle Road, Colombo 03** marked **"WealthTrust Securities Limited - IPO"** on the top left-hand corner, by post or courier or delivered by hand prior to 4.30 p.m. Local Time on the Issue Closing Date. Any applications received after the above deadline shall be rejected even though the courier or post mark is dated prior to the closure date. In the case of applications dispatched by hand, such applications should reach the Financial Advisors and Managers to the Issue no later than 4.30 p.m. on the date of closure of the offering. Any applications received after the above deadline shall be rejected.